

Brown County, Texas
 Debt Transparency Report
 as of September 30, 2016

Type of Entity County
 Address 200 S Broadway, Rm 111
 City Brownwood
 Zip 76801
 Telephone 325-643-2828
 Contact Judge E. Ray West
 Title County Judge
 Email rwest@me.com

Issuer Credit Ratings

Standard & Poor's NR
 Fitch NR
 Moody's NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity		Final Maturity Date	New Project Proceeds Received			Purpose
			Outstanding	Interest To Maturity	Interest to Maturity	from Issue		Proceeds Spent	Proceeds Unspent		
GO Ref Bds Ser 2007	Yes	7,020,000.00	2,865,000.00	291,800.00	\$ 3,156,800	9/1/2020 12:00:00 AM	\$ -	\$ 7,020,000		N/A	
Tax Notes Ser 2013	Yes	1,550,000.00	630,000.00	17,595.00	647,595	9/1/2018 12:00:00 AM	1,550,000	1,504,422		45,578	
C/O Ser 2015A	Yes	5,055,000.00	5,055,000.00	1,507,806.81	6,562,807	9/1/2031 12:00:00 AM	5,055,000	5,055,000		-	
C/O Taxable Ser 2015B	Yes	1,520,000.00	1,520,000.00	715,929.67	2,235,930	9/1/2031 12:00:00 AM	1,520,000	1,400,234		119,766	
Total - All Debt Issues			\$ 10,070,000	\$ 2,533,131	\$ 12,603,131		\$ 8,125,000	\$ 14,979,656		\$ 165,344	
Total - Secured by Ad Valorem Tax			\$ 10,070,000	\$ 2,533,131	\$ 12,603,131						

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 10,070,000	\$ 2,533,131	\$ 12,603,131
Total - Secured by Ad Valorem Tax	\$ 10,070,000	\$ 2,533,131	\$ 12,603,131

Per Capita: Secured by Ad Valorem Tax

Population: 37,896 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Ref Bds Ser 2007	2,865,000.00	291,800.00	\$ 3,156,800.00
Tax Notes Ser 2013	630,000.00	17,595.00	\$ 647,595.00
C/O Ser 2015A	5,055,000.00	1,507,806.81	\$ 6,562,806.81
C/O Taxable Ser 2015B	1,520,000.00	715,929.67	\$ 2,235,929.67
	\$ 10,070,000.00	\$ 2,533,131.48	\$ 12,603,131.48
* Repayment by Ad Valorem Tax	\$.265.73	\$.66.84	\$.332.57

<u>Report Name</u>	<u>is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Brown Co (General Obligation Debt)	Yes	GO Ref Bds Ser 2007	7,020,000.00	09/30/2016	2,865,000.00	291,800.00	3,156,800.00	9/1/2020 12:00:00 AM	NR	WR	NR	NR
Brown Co (General Obligation Debt)	Yes	Tax Notes Ser 2013	1,550,000.00	09/30/2016	630,000.00	17,595.00	647,595.00	9/1/2018 12:00:00 AM	NR	NR	NR	NR
Brown Co (General Obligation Debt)	Yes	C/O Ser 2015A	5,055,000.00	09/30/2016	5,055,000.00	1,507,806.81	6,562,806.81	9/1/2031 12:00:00 AM	NR	NR	NR	NR
Brown Co (General Obligation Debt)	Yes	C/O Taxable Ser 2015B	1,520,000.00	09/30/2016	1,520,000.00	715,929.67	2,235,929.67	9/1/2031 12:00:00 AM	NR	NR	NR	NR
			0.00		10,070,000.00	2,533,131.48	12,603,131.48					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		10,070,000.00	2,533,131.48	12,603,131.48
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		10,070,000.00	0.00	0.00
Total GO Debt		10,070,000.00	2,533,131.48	12,603,131.48
Total GO Debt + Authorized But Unissued Debt		10,070,000.00	0.00	0.00
2016 Population	37,896	0.00	0.00	0.00
Total GO Debt per Capita		265.73	0.00	0.00
Total GO Debt + Authorized Debt per Capita		265.73	0.00	0.00
Total GO Principal & Interest per Capita		332.57	0.00	0.00